

Economic Impact Certification

I am making this Economic Impact Certification on behalf of _____
(the “Borrower”) pursuant to Section 2.14(b) of the Borrower Agreement applicable to
the Borrower’s Loan Facility. All capitalized terms not otherwise defined in this
Certification are as defined in the Borrower Agreement.

I hereby certify that:

☐

No Items listed in Section 4.A.(1.) of the Loan Authorization Agreement
applicable to the Borrower’s Loan Facility are Capital Goods.

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No Items being added to Section 4.A.(1.) of the Loan Authorization Agreement in
amending such document are Capital Goods.

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The Items listed below are Capital Goods. In accordance with Section 2.14(a) of
the Borrower Agreement, the Borrower has either conducted its own analysis or obtained
an Economic Impact Approval concluding that such Items do not require any restrictions.
The Economic Impact Approval or Borrower’s analysis supporting this conclusion is
attached.

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The Items listed below are Capital Goods. In accordance with Section 2.14(a) of
the Borrower Agreement, the Borrower has either conducted its own analysis or obtained
an Economic Impact Approval that identifies certain restrictions. The Borrower shall
abide by the terms of such restrictions throughout the term of the Loan Facility. The
Economic Impact Approval or Borrower’s analysis enumerating the restrictions is
attached.

I certify that I am authorized to sign this Certification on behalf of the Borrower.

(Name of Borrower)

Date

